SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K/A

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT (DATE OF EARLIEST EVENT REPORTED)

NOVEMBER 7, 2003

HALLIBURTON COMPANY (EXACT NAME OF REGISTRANT AS SPECIFIED IN ITS CHARTER)

STATE OR OTHER JURISDICTION OF INCORPORATION COMMISSION FILE NUMBER IRS EMPLOYER IDENTIFICATION NUMBER

DELAWARE

1-3492

NO. 75-2677995

1401 MCKINNEY, SUITE 2400 HOUSTON, TEXAS 77010 (ADDRESS OF PRINCIPAL EXECUTIVE OFFICES)

REGISTRANT'S TELEPHONE NUMBER, INCLUDING AREA CODE - 713-759-2600 INFORMATION TO BE INCLUDED IN REPORT

Item 12. Disclosure of Results of Operations and Financial Condition

The registrant is furnishing this amendment to correct the classification of certain items on the balance sheet as of September 30, 2003, included in the original Form 8-K furnished in connection with the registrant's October 29, 2003 press release entitled "Halliburton Announces Third Quarter Results."

The balance sheet as revised is as follows:

HALLIBURTON COMPANY Condensed Consolidated Balance Sheets (Millions of dollars) (Unaudited)

September 30 December 31 June 30 ------------------ 2003 2002 2003 --------------- ASSETS CURRENT ASSETS: Cash and equivalents \$ 1,222 \$ 1,107 \$ 1,859 Total receivables, net 4,000 3,257 3,666 Inventories 731 734 747 0ther current assets 666 462 503 ------------ ------- TOTAL CURRENT ASSETS 6,619 5,560 6,775 Property, plant and equipment, net 2,504 2,629 2,498 Insurance for asbestos and silica related liabilities 2,061 2,059 2,059 Other assets 2,592 2,596 2,690 ---- --- ----------- TOTAL ASSETS \$ 13,776 \$ 12,844 \$ 14,022 ======== ======== ========= LIABILITIES AND SHAREHOLDERS' EQUITY CURRENT LIABILITIES: Short-term notes payable \$ 23 \$ 49 \$ 16 Current maturities of long-term debt 21 295

166 Accounts payable 979 1,077 1,056 0ther current liabilities 2,071 1,851 2,079 ---------- ----TOTAL CURRENT LIABILITIES 3,094 3,272 3,317 Long-, term debt 2,368 1,181 2,374 Asbestos and silica related liabilities 3,387 3,425 3,396 Other liabilities 1,260 1,337 1,293 Minority interest in consolidated subsidiaries 90 71 83 --------------- TOTAL LIABILITIES 10,199 9,286 10,463 ======== ======== ========= TOTAL SHAREHOLDERS ' EQUITY 3,577 3,558 3,559 --------- TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY \$ 13,776 \$ 12,844 \$ 14,022 ======== ========= =========

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

HALLIBURTON COMPANY

Date: November 7, 2003

By: /s/ MARGARET E. CARRIERE Margaret E. Carriere Vice President and Secretary