

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT (date of earliest event reported)

SEPTEMBER 30, 1997

Halliburton Company
(Exact name of registrant as specified in its charter)

State or other
jurisdiction
of incorporation

Commission
File Number

IRS Employer
Identification
Number

Delaware

1-3492

No. 75-2677995

3600 Lincoln Plaza
500 North Akard Street
Dallas, Texas 75201-3391
(Address of principal executive offices)

Registrant's telephone number,
including area code - 214/978-2600

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INFORMATION TO BE INCLUDED IN REPORT

Item 5. Other Events

The registrant may, at its option, report under this item any events, with respect to which information is not otherwise called for by this form, that the registrant deems of importance to security holders.

On September 30, 1997 registrant issued a press release entitled Halliburton Completes Acquisition of NUMAR pertaining, among other things, to an announcement that registrant has completed the acquisition of NUMAR Corporation. Registrant will exchange 0.9664 of a share of its common stock (after giving effect to a July 21, 1997 2-for-1 common stock split) for each share of NUMAR. Registrant will issue approximately 8.2 million shares of its common stock for all of NUMAR's common stock and approximately 900,000 shares of registrant's common stock will be reserved for future issuance upon exercise of NUMAR options.

Item 7. Financial Statements and Exhibits

List below the financial statements, pro forma financial information and exhibits, if any, filed as part of this report.

(c) Exhibits.

Exhibit 20 - Press release dated September 30, 1997.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

HALLIBURTON COMPANY

Date: September 30, 1997

By: /s/ Susan S. Keith

Susan S. Keith
Vice President and Secretary

EXHIBIT INDEX

Exhibit Number	Description	Sequentially Numbered Page
20	Press Release of September 30, 1997 Incorporated by Reference	5 of 6

HALLIBURTON COMPLETES ACQUISITION OF NUMAR

DALLAS, Texas -- Halliburton Company (NYSE:HAL) announced today that it completed the acquisition of NUMAR Corporation (NASDAQ:NUMR) immediately following NUMAR's special meeting of shareholders where the merger was approved.

Under terms of the agreement and plan of merger Halliburton will exchange 0.9664 of a share of its common stock (after giving effect to a July 21, 1997 2-for-1 Halliburton common stock split) for each share of NUMAR. Halliburton will issue approximately 8.2 million shares of its common stock for all of the NUMAR common stock and about 900,000 shares of Halliburton common stock will be reserved for future issuance upon exercise of NUMAR options.

NUMAR designs, manufactures, and markets a patented, proprietary well logging device, the Magnetic Resonance Imaging Logging ("MRIL(R)") tool, which utilizes magnetic resonance imaging technology, widely used in medical diagnostic imaging devices, to evaluate subsurface rock formations in newly-drilled oil and gas wells. The MRIL(R) tool is a commercially-available well logging tool able to measure, in real time at the wellsite, the proportion of fluid that is free to flow within a

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Halliburton Company

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formation, effective formation porosity, fluid viscosity and rock grain size, to perform direct hydrocarbon typing ("DHT(R)") and to derive formation permeability. Further, a new application introduced in 1996, allows MRIL(R) to identify clay bound water and thus determine total porosity.

Dick Cheney, Halliburton Company's chairman of the board and chief executive officer, said, "NUMAR's MRIL(R) technology represents a major breakthrough to improve open hole wireline logging services for customers worldwide. The MRIL(R) technology is now being applied to only a small percentage of wells drilled and future growth opportunities are significant. Halliburton plans to provide its extensive worldwide infrastructure and resources to accelerate the application of NUMAR's MRIL(R) technology to worldwide opportunities."

Cheney also said, "NUMAR will continue as a wholly-owned subsidiary of Halliburton Company and become part of the company's Energy Services business segment. NUMAR will continue to be headquartered in Malvern, Pennsylvania and its management team will remain in place with Dr. Melvin Miller continuing as president."

Halliburton Company is one of the world's largest diversified energy services, engineering, maintenance, and construction companies. Founded in 1919, Halliburton provides a broad range of energy service and products, industrial and marine engineering and construction services.

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