

Segment Results

(\$ millions)

	<u>Q113</u>	<u>Q213</u>	<u>Q313</u>	<u>Q413</u>	<u>Q114</u>	<u>Q214</u>	<u>Q314</u>	<u>Q414</u>	<u>Q115</u>	<u>Q215</u>	<u>Q315</u>	<u>2013</u>	<u>2014</u>	<u>Q315 YTD</u>
Revenue														
Completion and Production	\$ 4,100	\$ 4,363	\$ 4,501	\$ 4,542	\$ 4,420	\$ 4,942	\$ 5,420	\$ 5,471	\$ 4,246	\$ 3,444	\$ 3,200	\$ 17,506	\$ 20,253	\$ 10,890
Drilling and Evaluation	2,874	2,954	2,971	3,097	2,928	3,109	3,281	3,299	2,804	2,475	2,382	11,896	12,617	7,661
Total	\$ 6,974	\$ 7,317	\$ 7,472	\$ 7,639	\$ 7,348	\$ 8,051	\$ 8,701	\$ 8,770	\$ 7,050	\$ 5,919	\$ 5,582	\$ 29,402	\$ 32,870	\$ 18,551
Operating Income/(Loss)														
Completion and Production	\$ 615	\$ 732	\$ 763	\$ 765	\$ 661	\$ 887	\$ 1,071	\$ 1,051	\$ 462	\$ 313	\$ 163	\$ 2,875	\$ 3,670	\$ 938
Drilling and Evaluation	407	415	450	498	398	414	451	477	306	400	401	1,770	1,740	1,107
Corporate and other	(1,120)	(163)	(105)	(119)	(89)	(107)	112	(83)	(69)	(70)	(58)	(1,507)	(167)	\$ (198)
Impairments and other charges	-	-	-	-	-	-	-	(129)	(1,208)	(306)	(381)	-	(129)	(1,895)
Baker Hughes acquisition-related costs	-	-	-	-	-	-	-	(17)	(39)	(83)	(82)	-	(17)	\$ (203)
Total	\$ (98)	\$ 984	\$ 1,108	\$ 1,144	\$ 970	\$ 1,194	\$ 1,634	\$ 1,299	\$ (548)	\$ 254	\$ 43	\$ 3,138	\$ 5,097	\$ (251)
CAPEX	685	711	679	859	643	732	909	999	704	519	525	2,934	3,283	1,748
DDA	448	474	481	497	510	524	535	557	560	456	417	1,900	2,126	1,433

Items included in Segment Results

(\$ millions)	Q113	Q213	Q313	Q413	Q114	Q214	Q314	Q414	Q115	Q215	Q315	2013	2014	Q315 YTD
Operating Income/(Loss)														
Completion and Production:														
Restructuring charges	-	-	(40)	(10)	-	-	-	-	-	-	-	(50)	-	-
Drilling and Evaluation:														
Restructuring charges	-	-	(11)	(8)	-	-	-	-	-	-	-	(19)	-	-
Corporate and other:														
Macondo-related activity	(1,000)	-	-	-	-	-	195	-	-	-	-	(1,000)	195	-
Restructuring charges	-	-	(3)	(20)	-	-	-	-	-	-	-	(23)	-	-
Charitable contributions	-	(55)	-	-	-	-	-	-	-	-	-	(55)	-	-
Impairments and other charges:														
	-	-	-	-	-	-	-	(129)	(1,208)	(306)	(381)	-	(129)	(1,895)
Baker Hughes acquisition-related costs:														
	-	-	-	-	-	-	-	(17)	(39)	(83)	(82)	-	(17)	(203)
Total	\$ (1,000)	\$ (55)	\$ (54)	\$ (38)	\$ -	\$ -	\$ 195	\$ (146)	\$ (1,247)	\$ (389)	\$ (463)	\$ (1,147)	\$ 49	\$ (2,098)