

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT (date of earliest event reported)

MAY 15, 2001

Halliburton Company
(Exact name of registrant as specified in its charter)

State or other
jurisdiction
of incorporation

Commission
File Number

IRS Employer
Identification
Number

Delaware

1-3492

No. 75-2677995

3600 Lincoln Plaza
500 North Akard Street
Dallas, Texas 75201-3391
(Address of principal executive offices)

Registrant's telephone number,
including area code - 214/978-2600

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INFORMATION TO BE INCLUDED IN REPORT

Item 5. Other Events

The registrant may, at its option, report under this item any events, with respect to which information is not otherwise called for by this form, that the registrant deems of importance to security holders.

On May 15, 2001 registrant issued a press release entitled "Halliburton 2001 Shareholders' Meeting and Second Quarter Dividend" pertaining, among other things, to an announcement that at registrant's annual shareholders' meeting, registrant's shareholders elected all 13 nominees to the board of directors, ratified the appointment of Arthur Andersen LLP to audit registrant's financial statements for the year 2001 and voted against three shareholder proposals. Following the shareholders' meeting, registrant's board of directors declared a second quarter dividend of 12.5 cents per share on registrant's common stock payable June 27, 2001 to shareholders of record at the close of business on June 6, 2001.

Item 7. Financial Statements and Exhibits

List below the financial statements, pro forma financial information and exhibits, if any, filed as part of this report.

(c) Exhibits.

Exhibit 20 - Press release dated May 15, 2001.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

HALLIBURTON COMPANY

Date: May 15, 2001

By: /s/ Susan S. Keith

Susan S. Keith
Vice President and Secretary

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EXHIBIT INDEX

Exhibit	Description
20	Press Release Dated May 15, 2001 Incorporated by Reference

FOR IMMEDIATE RELEASE
May 15, 2001

Contact: Guy T. Marcus
Vice President-Investor Relations
214/978-2691

HALLIBURTON 2001 SHAREHOLDERS' MEETING
AND SECOND QUARTER DIVIDEND

DALLAS, Texas - At Halliburton Company's (NYSE:HAL) annual meeting of shareholders in Dallas today, the shareholders elected all 13 nominees to the board of directors, ratified the appointment of Arthur Andersen LLP to audit the company's financial statements for the year 2001, and voted against three shareholder proposals.

Halliburton's board now includes three new directors - Kenneth T. Derr, Aylwin B. Lewis and Debra L. Reed. Derr, 64, is the retired chairman of the board of Chevron Corporation; Lewis, 46, is chief operating officer of TRICON Global Restaurants, Inc.; and Reed, 45, is president of San Diego Gas & Electric Company.

Shareholders also re-elected Lord Clitheroe, Robert L. Crandall, Charles J. DiBona, Lawrence S. Eagleburger, W. R. Howell, Ray L. Hunt, David J. Lesar, J. Landis Martin, Jay Precourt and C. J. Silas.

At the board of directors' meeting following the shareholders' meeting, the board declared a second quarter dividend of 12.5 cents per share on the company's common stock payable June 27, 2001 to shareholders of record at the close of business on June 6, 2001.

Halliburton Company, founded in 1919, is the world's largest provider of products and services to the petroleum and energy industries. The company serves its customers with a broad range of products and services through its Energy Services Group and Engineering and Construction Group business segments. The company's World Wide Web site can be accessed at www.halliburton.com.

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