

Geographic Results

(\$ millions)

	Q113	Q213	Q313	Q413	Q114	Q214	Q314	Q414	Q115	2013	2014	Q115 YTD
Revenue												
North America	\$ 3,706	\$ 3,802	\$ 3,881	\$ 3,823	\$ 3,901	\$ 4,344	\$ 4,724	\$ 4,729	\$ 3,542	\$ 15,212	\$ 17,698	\$ 3,542
Latin America	945	944	1,002	1,018	859	897	1,045	1,074	949	3,909	3,875	949
Europe / Africa / CIS	1,187	1,299	1,340	1,399	1,299	1,381	1,464	1,346	1,097	5,225	5,490	\$ 1,097
Middle East / Asia	1,136	1,272	1,249	1,399	1,289	1,429	1,468	1,621	1,462	5,056	5,807	1,462
Total	\$ 6,974	\$ 7,317	\$ 7,472	\$ 7,639	\$ 7,348	\$ 8,051	\$ 8,701	\$ 8,770	\$ 7,050	\$ 29,402	\$ 32,870	\$ 7,050
Operating Income/(Loss)												
North America	\$ 605	\$ 666	\$ 657	\$ 644	\$ 602	\$ 790	\$ 906	\$ 918	\$ 279	\$ 2,572	\$ 3,216	\$ 279
Latin America	109	101	155	153	100	61	138	132	122	518	431	122
Europe / Africa / CIS	121	161	201	207	146	186	216	141	86	690	689	\$ 86
Middle East / Asia	187	219	200	259	211	264	262	337	281	865	1,074	281
Corporate and other	(1,120)	(163)	(105)	(119)	(89)	(107)	112	(83)	(69)	(1,507)	(167)	\$ (69)
Impairments and other charges	-	-	-	-	-	-	-	(129)	(1,208)	-	(129)	(1,208)
Baker Hughes acquisition-related costs	-	-	-	-	-	-	-	(17)	(39)	-	(17)	(39)
Total	\$ (98)	\$ 984	\$ 1,108	\$ 1,144	\$ 970	\$ 1,194	\$ 1,634	\$ 1,299	\$ (548)	\$ 3,138	\$ 5,097	\$ (548)

Items included in Geographic Results

(\$ millions)	Q113	Q213	Q313	Q413	Q114	Q214	Q314	Q414	Q115	2013	2014	Q115 YTD
Operating Income/(Loss)												
North America												
Restructuring charges	-	-	(34)	(7)	-	-	-	-	-	(41)	-	-
Latin America												
Restructuring charges	-	-	(4)	(4)	-	-	-	-	-	(8)	-	-
Europe / Africa / CIS												
Restructuring charges	-	-	(6)	(2)	-	-	-	-	-	(8)	-	-
Middle East / Asia												
Restructuring charges	-	-	(7)	(5)	-	-	-	-	-	(12)	-	-
Corporate and other:												
Macondo-related activity	(1,000)	-	-	-	-	-	195	-	-	(1,000)	195	-
Restructuring charges	-	-	(3)	(20)	-	-	-	-	-	(23)	-	-
Charitable contributions	-	(55)	-	-	-	-	-	-	-	(55)	-	-
Patent infringement case settlement	-	-	-	-	-	-	-	-	-	-	-	-
Impairments and other charges:	-	-	-	-	-	-	-	(129)	(1,208)	-	(129)	(1,208)
Baker Hughes acquisition-related costs:	-	-	-	-	-	-	-	(17)	(39)	-	(17)	(39)
Total	\$ (1,000)	\$ (55)	\$ (54)	\$ (38)	\$ -	\$ -	\$ 195	\$ (146)	\$ (1,247)	\$ (1,147)	\$ 49	\$ (1,247)