

## Segment Results

(\$ millions)

	Q113	Q213	Q313	Q413	Q114	Q214	Q314	Q414	Q115	2013	2014	Q115 YTD
<b>Revenue</b>												
Completion and Production	\$ 4,100	\$ 4,363	\$ 4,501	\$ 4,542	\$ 4,420	\$ 4,942	\$ 5,420	\$ 5,471	\$ 4,246	\$ 17,506	\$ 20,253	\$ 4,246
Drilling and Evaluation	2,874	2,954	2,971	3,097	2,928	3,109	3,281	3,299	2,804	11,896	12,617	2,804
<b>Total</b>	<b>\$ 6,974</b>	<b>\$ 7,317</b>	<b>\$ 7,472</b>	<b>\$ 7,639</b>	<b>\$ 7,348</b>	<b>\$ 8,051</b>	<b>\$ 8,701</b>	<b>\$ 8,770</b>	<b>\$ 7,050</b>	<b>\$ 29,402</b>	<b>\$ 32,870</b>	<b>\$ 7,050</b>
<b>Operating Income/(Loss)</b>												
Completion and Production	\$ 615	\$ 732	\$ 763	\$ 765	\$ 661	\$ 887	\$ 1,071	\$ 1,051	\$ 462	\$ 2,875	\$ 3,670	\$ 462
Drilling and Evaluation	407	415	450	498	398	414	451	477	306	1,770	1,740	306
Corporate and other	(1,120)	(163)	(105)	(119)	(89)	(107)	112	(83)	(69)	(1,507)	(167)	\$ (69)
Impairments and other charges	-	-	-	-	-	-	-	(129)	(1,208)	-	(129)	(1,208)
Baker Hughes acquisition-related costs	-	-	-	-	-	-	-	(17)	(39)	-	(17)	\$ (39)
<b>Total</b>	<b>\$ (98)</b>	<b>\$ 984</b>	<b>\$ 1,108</b>	<b>\$ 1,144</b>	<b>\$ 970</b>	<b>\$ 1,194</b>	<b>\$ 1,634</b>	<b>\$ 1,299</b>	<b>\$ (548)</b>	<b>\$ 3,138</b>	<b>\$ 5,097</b>	<b>\$ (548)</b>
<b>CAPEX</b>	685	711	679	859	643	732	909	999	704	2,934	3,283	704
<b>DDA</b>	448	474	481	497	510	524	535	557	560	1,900	2,126	560

## Items included in Segment Results

(\$ millions)	Q113	Q213	Q313	Q413	Q114	Q214	Q314	Q414	Q115	2013	2014	Q115 YTD
<b>Operating Income/(Loss)</b>												
<b>Completion and Production:</b>												
Restructuring charges	-	-	(40)	(10)	-	-	-	-	-	(50)	-	-
<b>Drilling and Evaluation:</b>												
Restructuring charges	-	-	(11)	(8)	-	-	-	-	-	(19)	-	-
<b>Corporate and other:</b>												
Macondo-related activity	(1,000)	-	-	-	-	-	195	-	-	(1,000)	195	-
Restructuring charges	-	-	(3)	(20)	-	-	-	-	-	(23)	-	-
Charitable contributions	-	(55)	-	-	-	-	-	-	-	(55)	-	-
<b>Impairments and other charges:</b>	-	-	-	-	-	-	-	(129)	(1,208)	-	(129)	(1,208)
<b>Baker Hughes acquisition-related costs:</b>	-	-	-	-	-	-	-	(17)	(39)	-	(17)	(39)
<b>Total</b>	<b>\$ (1,000)</b>	<b>\$ (55)</b>	<b>\$ (54)</b>	<b>\$ (38)</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 195</b>	<b>\$ (146)</b>	<b>\$ (1,247)</b>	<b>\$ (1,147)</b>	<b>\$ 49</b>	<b>\$ (1,247)</b>