

# Segment and Geographic Results

Millions of dollars

Revenue	Q115	Q215	Q315	Q415	Q116	Q216	Q316	Q416	Q117	2015	2016	2017
<i>By segment results:</i>												
Completion and Production	\$ 4,246	\$ 3,444	\$ 3,200	\$ 2,831	\$ 2,324	\$ 2,114	\$ 2,176	\$ 2,268	\$ 2,604	\$ 13,682	\$ 8,882	\$ 2,604
Drilling and Evaluation	2,804	2,475	2,382	2,251	1,874	1,721	1,657	1,753	1,675	9,951	7,005	1,675
<b>Total</b>	<b>\$ 7,050</b>	<b>\$ 5,919</b>	<b>\$ 5,582</b>	<b>\$ 5,082</b>	<b>\$ 4,198</b>	<b>\$ 3,835</b>	<b>\$ 3,833</b>	<b>\$ 4,021</b>	<b>\$ 4,279</b>	<b>\$ 23,633</b>	<b>\$ 15,887</b>	<b>\$ 4,279</b>
<i>By geographic region:</i>												
North America	\$ 3,542	\$ 2,671	\$ 2,488	\$ 2,155	\$ 1,794	\$ 1,516	\$ 1,658	\$ 1,802	\$ 2,231	\$ 10,856	\$ 6,770	\$ 2,231
Latin America	949	767	739	694	541	476	415	428	463	3,149	1,860	463
Europe / Africa / CIS	1,097	1,095	1,021	962	778	795	744	676	604	4,175	2,993	604
Middle East / Asia	1,462	1,386	1,334	1,271	1,085	1,048	1,016	1,115	981	5,453	4,264	981
<b>Total</b>	<b>\$ 7,050</b>	<b>\$ 5,919</b>	<b>\$ 5,582</b>	<b>\$ 5,082</b>	<b>\$ 4,198</b>	<b>\$ 3,835</b>	<b>\$ 3,833</b>	<b>\$ 4,021</b>	<b>\$ 4,279</b>	<b>\$ 23,633</b>	<b>\$ 15,887</b>	<b>\$ 4,279</b>
<b>Operating Income/(Loss)</b>	<b>Q115</b>	<b>Q215</b>	<b>Q315</b>	<b>Q415</b>	<b>Q116</b>	<b>Q216</b>	<b>Q316</b>	<b>Q416</b>	<b>Q117</b>	<b>2015</b>	<b>2016</b>	<b>2017</b>
Completion and Production	\$ 462	\$ 313	\$ 163	\$ 144	\$ 30	\$ (32)	\$ 24	\$ 85	\$ 147	\$ 1,069	\$ 107	\$ 147
Drilling and Evaluation	306	400	401	399	241	154	151	248	122	1,519	794	122
Corporate and other	(69)	(70)	(58)	(70)	(46)	(60)	(47)	(111)	(66)	(268)	(265)	(66)
Merger-related costs	(39)	(83)	(82)	(105)	(538)	(3,519)	—	—	—	(308)	(4,057)	—
Impairments and other charges	(1,208)	(306)	(381)	(282)	(2,766)	(423)	—	(169)	—	(2,177)	(3,357)	—
<b>Total</b>	<b>\$ (548)</b>	<b>\$ 254</b>	<b>\$ 43</b>	<b>\$ 86</b>	<b>\$(3,079)</b>	<b>\$(3,880)</b>	<b>\$ 128</b>	<b>\$ 53</b>	<b>\$ 203</b>	<b>\$ (165)</b>	<b>\$ (6,778)</b>	<b>\$ 203</b>
<b>CAPEX</b>	<b>\$ 704</b>	<b>\$ 519</b>	<b>\$ 525</b>	<b>\$ 436</b>	<b>\$ 234</b>	<b>\$ 213</b>	<b>\$ 178</b>	<b>\$ 173</b>	<b>\$ 265</b>	<b>\$ 2,184</b>	<b>\$ 798</b>	<b>\$ 265</b>
<b>DDA</b>	<b>560</b>	<b>456</b>	<b>417</b>	<b>402</b>	<b>346</b>	<b>396</b>	<b>375</b>	<b>386</b>	<b>383</b>	<b>1,835</b>	<b>1,503</b>	<b>383</b>