

# Segment and Geographic Results

Millions of dollars

Revenue	Q116	Q216	Q316	Q416	Q117	Q217	Q317	Q417	Q118	Q218	Q318	Q418	2016	2017	2018
<i>By segment results:</i>															
Completion and Production	\$ 2,324	\$ 2,114	\$ 2,176	\$ 2,268	\$ 2,604	\$ 3,132	\$ 3,537	\$ 3,804	\$ 3,807	\$ 4,164	\$ 4,170	\$ 3,832	\$ 8,882	\$ 13,077	\$ 15,973
Drilling and Evaluation	1,874	1,721	1,657	1,753	1,675	1,825	1,907	2,136	1,933	1,983	2,002	2,104	7,005	7,543	8,022
<b>Total</b>	<b>\$ 4,198</b>	<b>\$ 3,835</b>	<b>\$ 3,833</b>	<b>\$ 4,021</b>	<b>\$ 4,279</b>	<b>\$ 4,957</b>	<b>\$ 5,444</b>	<b>\$ 5,940</b>	<b>\$ 5,740</b>	<b>\$ 6,147</b>	<b>\$ 6,172</b>	<b>\$ 5,936</b>	<b>\$ 15,887</b>	<b>\$ 20,620</b>	<b>\$ 23,995</b>
<i>By geographic region:</i>															
North America	\$ 1,794	\$ 1,516	\$ 1,658	\$ 1,802	\$ 2,231	\$ 2,770	\$ 3,163	\$ 3,400	\$ 3,517	\$ 3,834	\$ 3,739	\$ 3,341	\$ 6,770	\$ 11,564	\$ 14,431
Latin America	541	476	415	428	463	508	530	615	457	479	522	607	1,860	2,116	2,065
Europe / Africa / CIS	778	795	744	676	604	679	722	776	716	726	757	746	2,993	2,781	2,945
Middle East / Asia	1,085	1,048	1,016	1,115	981	1,000	1,029	1,149	1,050	1,108	1,154	1,242	4,264	4,159	4,554
<b>Total</b>	<b>\$ 4,198</b>	<b>\$ 3,835</b>	<b>\$ 3,833</b>	<b>\$ 4,021</b>	<b>\$ 4,279</b>	<b>\$ 4,957</b>	<b>\$ 5,444</b>	<b>\$ 5,940</b>	<b>\$ 5,740</b>	<b>\$ 6,147</b>	<b>\$ 6,172</b>	<b>\$ 5,936</b>	<b>\$ 15,887</b>	<b>\$ 20,620</b>	<b>\$ 23,995</b>
<i>Operating Income/(Loss)</i>															
Completion and Production	\$ 32	\$ (34)	\$ 24	\$ 85	\$ 147	\$ 397	\$ 527	\$ 554	\$ 500	\$ 669	\$ 613	\$ 496	\$ 107	\$ 1,625	\$ 2,278
Drilling and Evaluation	239	156	151	255	122	125	186	293	188	191	181	185	802	726	745
Corporate and other	(46)	(60)	(47)	(111)	(66)	(114)	(71)	(79)	(69)	(71)	(78)	(73)	(265)	(330)	(291)
Impairments and other charges	(2,766)	(423)	—	(169)	—	(262)	—	(385)	(265)	—	—	—	(3,357)	(647)	(265)
Merger-related costs	(538)	(3,519)	—	—	—	—	—	—	—	—	—	—	(4,057)	—	—
<b>Total</b>	<b>\$(3,079)</b>	<b>\$(3,880)</b>	<b>\$ 128</b>	<b>\$ 60</b>	<b>\$ 203</b>	<b>\$ 146</b>	<b>\$ 642</b>	<b>\$ 383</b>	<b>\$ 354</b>	<b>\$ 789</b>	<b>\$ 716</b>	<b>\$ 608</b>	<b>\$(6,770)</b>	<b>\$ 1,374</b>	<b>\$ 2,467</b>
<b>CAPEX</b>	<b>\$ 234</b>	<b>\$ 213</b>	<b>\$ 178</b>	<b>\$ 173</b>	<b>\$ 265</b>	<b>\$ 327</b>	<b>\$ 342</b>	<b>\$ 439</b>	<b>\$ 501</b>	<b>\$ 565</b>	<b>\$ 409</b>	<b>\$ 551</b>	<b>\$ 798</b>	<b>\$ 1,373</b>	<b>\$ 2,026</b>
<b>DDA</b>	<b>346</b>	<b>396</b>	<b>375</b>	<b>386</b>	<b>383</b>	<b>386</b>	<b>394</b>	<b>393</b>	<b>394</b>	<b>390</b>	<b>400</b>	<b>422</b>	<b>1,503</b>	<b>1,556</b>	<b>1,606</b>