

Segment and Geographic Results

Millions of dollars

Revenue	Q124	Q224	Q324	Q424	Q125	Q225	Q325	Q425	Q126	Q226	2024	2025	YTD 2026
<i>By segment results:</i>													
Completion and Production	\$ 3,373	\$ 3,401	\$ 3,299	\$ 3,178	\$ 3,120	\$ 3,171	\$ 3,223	\$ 3,268	\$ 3,016	\$ 3,202	\$ 13,251	\$ 12,782	\$ 6,218
Drilling and Evaluation	2,431	2,432	2,398	2,432	2,297	2,339	2,377	2,389	2,386	2,512	9,693	9,402	4,898
Total	\$ 5,804	\$ 5,833	\$ 5,697	\$ 5,610	\$ 5,417	\$ 5,510	\$ 5,600	\$ 5,657	\$ 5,402	\$ 5,714	\$ 22,944	\$ 22,184	\$ 11,116
<i>By geographic region:</i>													
North America	\$ 2,546	\$ 2,481	\$ 2,386	\$ 2,213	\$ 2,236	\$ 2,259	\$ 2,364	\$ 2,207	\$ 2,136	\$ 2,276	\$ 9,626	\$ 9,066	\$ 4,412
Latin America	1,108	1,097	1,053	953	896	977	996	1,066	1,090	1,123	4,211	3,935	2,213
Europe / Africa / CIS	729	757	722	795	775	820	828	928	858	1,017	3,003	3,351	1,875
Middle East / Asia	1,421	1,498	1,536	1,649	1,510	1,454	1,412	1,456	1,318	1,298	6,104	5,832	2,616
Total	\$ 5,804	\$ 5,833	\$ 5,697	\$ 5,610	\$ 5,417	\$ 5,510	\$ 5,600	\$ 5,657	\$ 5,402	\$ 5,714	\$ 22,944	\$ 22,184	\$ 11,116
<i>Operating Income/(Loss)</i>													
Completion and Production	\$ 688	\$ 723	\$ 669	\$ 629	\$ 531	\$ 513	\$ 514	\$ 570	\$ 439	\$ 474	\$ 2,709	\$ 2,128	\$ 913
Drilling and Evaluation	398	403	406	401	352	312	348	367	351	338	1,608	1,379	689
Corporate and other	(65)	(65)	(60)	(65)	(66)	(66)	(64)	(66)	(69)	(83)	(255)	(262)	(152)
SAP S4 Upgrade Expense	(34)	(29)	(28)	(33)	(30)	(32)	(50)	(42)	(42)	(46)	(124)	(154)	(88)
Impairments and other (charges) credits	—	—	(116)	—	(356)	—	(392)	(83)	—	95	(116)	(831)	95
Total	\$ 987	\$ 1,032	\$ 871	\$ 932	\$ 431	\$ 727	\$ 356	\$ 746	\$ 679	\$ 778	\$ 3,822	\$ 2,260	\$ 1,457
<i>CAPEX</i>													
CAPEX	\$ 330	\$ 347	\$ 339	\$ 426	\$ 302	\$ 354	\$ 261	\$ 337	\$ 192	\$ 235	\$ 1,442	\$ 1,254	\$ 427
DDA	263	271	270	275	277	284	285	290	295	296	1,079	1,136	591