

## Segment and Geographic Results

Millions of dollars

Revenue	Q118	Q218	Q318	Q418	Q119	Q219	Q319	Q419	Q120	Q220	Q320	Q420	2018	2019	2020
<i>By segment results:</i>															
Completion and Production	\$ 3,807	\$ 4,164	\$ 4,170	\$ 3,832	\$ 3,662	\$ 3,805	\$ 3,506	\$ 3,058	\$ 2,962	\$ 1,672	\$ 1,574	\$ 1,810	\$ 15,973	\$ 14,031	\$ 7,839
Drilling and Evaluation	1,933	1,983	2,002	2,104	2,075	2,125	2,044	2,133	2,075	1,524	1,401	1,427	8,022	8,377	6,606
<b>Total</b>	<b>\$ 5,740</b>	<b>\$ 6,147</b>	<b>\$ 6,172</b>	<b>\$ 5,936</b>	<b>\$ 5,737</b>	<b>\$ 5,930</b>	<b>\$ 5,550</b>	<b>\$ 5,191</b>	<b>\$ 5,037</b>	<b>\$ 3,196</b>	<b>\$ 2,975</b>	<b>\$ 3,237</b>	<b>\$ 23,995</b>	<b>\$ 22,408</b>	<b>\$ 14,445</b>
<i>By geographic region:</i>															
North America	\$ 3,517	\$ 3,834	\$ 3,739	\$ 3,341	\$ 3,275	\$ 3,327	\$ 2,949	\$ 2,333	\$ 2,460	\$ 1,049	\$ 984	\$ 1,238	\$ 14,431	\$ 11,884	\$ 5,731
Latin America	457	479	522	607	587	571	608	598	516	346	380	426	2,065	2,364	1,668
Europe / Africa / CIS	716	726	757	746	748	823	831	883	831	691	649	642	2,945	3,285	2,813
Middle East / Asia	1,050	1,108	1,154	1,242	1,127	1,209	1,162	1,377	1,230	1,110	962	931	4,554	4,875	4,233
<b>Total</b>	<b>\$ 5,740</b>	<b>\$ 6,147</b>	<b>\$ 6,172</b>	<b>\$ 5,936</b>	<b>\$ 5,737</b>	<b>\$ 5,930</b>	<b>\$ 5,550</b>	<b>\$ 5,191</b>	<b>\$ 5,037</b>	<b>\$ 3,196</b>	<b>\$ 2,975</b>	<b>\$ 3,237</b>	<b>\$ 23,995</b>	<b>\$ 22,408</b>	<b>\$ 14,445</b>
<i>Operating Income/(Loss)</i>															
Completion and Production	\$ 500	\$ 669	\$ 613	\$ 496	\$ 368	\$ 470	\$ 446	\$ 387	\$ 345	\$ 159	\$ 212	\$ 282	\$ 2,278	\$ 1,671	\$ 995
Drilling and Evaluation	188	191	181	185	123	145	150	224	217	127	105	117	745	642	569
Corporate and other	(69)	(71)	(78)	(73)	(65)	(65)	(60)	(65)	(60)	(50)	(42)	(49)	(291)	(255)	(201)
Impairments and other charges	(265)	-	-	-	(61)	(247)	-	(2,198)	(1,073)	(2,147)	(133)	(446)	(265)	(2,506)	(3,799)
<b>Total</b>	<b>\$ 354</b>	<b>\$ 789</b>	<b>\$ 716</b>	<b>\$ 608</b>	<b>\$ 365</b>	<b>\$ 303</b>	<b>\$ 536</b>	<b>\$ (1,652)</b>	<b>\$ (571)</b>	<b>\$ (1,911)</b>	<b>\$ 142</b>	<b>\$ (96)</b>	<b>\$ 2,467</b>	<b>\$ (448)</b>	<b>\$ (2,436)</b>
<b>CAPEX</b>	<b>\$ 501</b>	<b>\$ 565</b>	<b>\$ 409</b>	<b>\$ 551</b>	<b>\$ 437</b>	<b>\$ 408</b>	<b>\$ 345</b>	<b>\$ 340</b>	<b>\$ 213</b>	<b>\$ 142</b>	<b>\$ 155</b>	<b>\$ 218</b>	<b>\$ 2,026</b>	<b>\$ 1,530</b>	<b>\$ 728</b>
<b>DDA</b>	<b>394</b>	<b>390</b>	<b>400</b>	<b>422</b>	<b>416</b>	<b>420</b>	<b>417</b>	<b>372</b>	<b>348</b>	<b>251</b>	<b>230</b>	<b>229</b>	<b>1,606</b>	<b>1,625</b>	<b>1,058</b>