

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT (date of earliest event reported)

JULY 12, 2001

Halliburton Company
(Exact name of registrant as specified in its charter)

State or other
jurisdiction
of incorporation

Commission
File Number

IRS Employer
Identification
Number

Delaware

1-3492

No. 75-2677995

3600 Lincoln Plaza
500 North Akard Street
Dallas, Texas 75201-3391
(Address of principal executive offices)

Registrant's telephone number,
including area code - 214/978-2600

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INFORMATION TO BE INCLUDED IN REPORT

Item 5. Other Events

The registrant may, at its option, report under this item any events, with respect to which information is not otherwise called for by this form, that the registrant deems of importance to security holders.

On July 12, 2001 registrant issued a press release entitled "Halliburton \$425 Million of Two-Year and Five-Year Medium-Term Notes" pertaining, among other things, to an announcement that registrant has issued \$275 million of fixed-rate notes due August 1, 2006 and \$150 million of floating-rate notes due July 16, 2003. Both of the notes were issued under registrant's medium-term note program. The notes were issued through joint lead managers JP Morgan and Salomon Smith Barney. Co-managers were ABN Amro, HSBC and The Royal Bank of Scotland. The five-year \$275 million notes have a fixed-rate coupon of 6.0 percent and were priced at 99.572 to yield 6.099 percent to maturity. The two-year \$150 million floating-rate notes were issued at par and have a coupon of three-month LIBOR plus 15 basis points. Registrant plans to use the net proceeds from the combined \$425 million of the two medium-term notes offerings to reduce its outstanding commercial paper and for general corporate purposes.

Item 7. Financial Statements and Exhibits

List below the financial statements, pro forma financial information and exhibits, if any, filed as part of this report.

(c) Exhibits.

Exhibit 20 - Press release dated July 12, 2001.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

HALLIBURTON COMPANY

Date: July 12, 2001

By: /s/ Susan S. Keith

Susan S. Keith
Vice President and Secretary

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EXHIBIT INDEX

Exhibit	Description
20	Press Release Dated July 12, 2001 Incorporated by Reference

FOR IMMEDIATE RELEASE
- - - - -
07/12/01

Contact: Guy T. Marcus
Vice President-Investor Relations
214/978-2691

HALLIBURTON \$425 MILLION OF TWO-YEAR AND
FIVE-YEAR MEDIUM-TERM NOTES

DALLAS, Texas -- Halliburton Company (NYSE:HAL) announced today the issuance of \$275 million of fixed-rate notes due August 1, 2006 and \$150 million of floating-rate notes due July 16, 2003. Both of the notes were issued under Halliburton's medium-term note program. The notes were issued today through joint lead managers JP Morgan and Salomon Smith Barney. Co-managers were ABN Amro, HSBC and The Royal Bank of Scotland.

The five-year \$275 million notes have a fixed-rate coupon of 6.0 percent and were priced at 99.572 to yield 6.099 percent to maturity. The two-year \$150 million floating-rate notes were issued at par and have a coupon of three-month LIBOR plus 15 basis points.

Halliburton plans to use the net proceeds from the combined \$425 million of the two medium-term notes offerings to reduce its outstanding commercial paper and for general corporate purposes.

Halliburton Company, founded in 1919, is the world's largest provider of products and services to the petroleum and energy industries. The company serves its customers with a broad range of products and services through its Energy Services Group and Engineering and Construction Group business segments. The company's World Wide Web site can be accessed at www.halliburton.com.

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