

## Segment and Geographic Results

Millions of dollars

Revenue	Q121	Q221	Q321	Q421	Q122	Q222	Q322	Q422	Q123	2021	2022	YTD 2023
<i>By segment results:</i>												
Completion and Production	\$ 1,870	\$ 2,048	\$ 2,136	\$ 2,356	\$ 2,353	\$ 2,911	\$ 3,136	\$ 3,182	\$ 3,409	\$ 8,410	\$ 11,582	\$ 3,409
Drilling and Evaluation	1,581	1,659	1,724	1,921	1,931	2,163	2,221	2,400	2,268	6,885	8,715	2,268
<b>Total</b>	<b>\$ 3,451</b>	<b>\$ 3,707</b>	<b>\$ 3,860</b>	<b>\$ 4,277</b>	<b>\$ 4,284</b>	<b>\$ 5,074</b>	<b>\$ 5,357</b>	<b>\$ 5,582</b>	<b>\$ 5,677</b>	<b>\$ 15,295</b>	<b>\$ 20,297</b>	<b>\$ 5,677</b>
<i>By geographic region:</i>												
North America	\$ 1,404	\$ 1,569	\$ 1,615	\$ 1,783	\$ 1,925	\$ 2,426	\$ 2,635	\$ 2,611	\$ 2,765	\$ 6,371	\$ 9,597	\$ 2,765
Latin America	535	534	624	669	653	758	841	945	915	2,362	3,197	915
Europe / Africa / CIS	634	679	676	730	677	718	639	657	662	2,719	2,691	662
Middle East / Asia	878	925	945	1,095	1,029	1,172	1,242	1,369	1,335	3,843	4,812	1,335
<b>Total</b>	<b>\$ 3,451</b>	<b>\$ 3,707</b>	<b>\$ 3,860</b>	<b>\$ 4,277</b>	<b>\$ 4,284</b>	<b>\$ 5,074</b>	<b>\$ 5,357</b>	<b>\$ 5,582</b>	<b>\$ 5,677</b>	<b>\$ 15,295</b>	<b>\$ 20,297</b>	<b>\$ 5,677</b>
<i>Operating Income/(Loss)</i>												
Completion and Production	\$ 252	\$ 317	\$ 322	\$ 347	\$ 296	\$ 499	\$ 583	\$ 659	\$ 666	\$ 1,238	\$ 2,037	\$ 666
Drilling and Evaluation	171	175	186	269	294	286	325	387	369	801	1,292	369
Corporate and other	(53)	(58)	(50)	(66)	(57)	(67)	(62)	(70)	(58)	(227)	(256)	(58)
Impairments and other charges	—	—	(12)	—	(22)	(344)	—	—	—	(12)	(366)	—
<b>Total</b>	<b>\$ 370</b>	<b>\$ 434</b>	<b>\$ 446</b>	<b>\$ 550</b>	<b>\$ 511</b>	<b>\$ 374</b>	<b>\$ 846</b>	<b>\$ 976</b>	<b>\$ 977</b>	<b>\$ 1,800</b>	<b>\$ 2,707</b>	<b>\$ 977</b>
<b>CAPEX</b>	<b>\$ 104</b>	<b>\$ 191</b>	<b>\$ 188</b>	<b>\$ 316</b>	<b>\$ 189</b>	<b>\$ 221</b>	<b>\$ 251</b>	<b>\$ 350</b>	<b>\$ 268</b>	<b>\$ 799</b>	<b>\$ 1,011</b>	<b>\$ 268</b>
<b>DDA</b>	<b>226</b>	<b>223</b>	<b>224</b>	<b>231</b>	<b>232</b>	<b>238</b>	<b>234</b>	<b>236</b>	<b>241</b>	<b>904</b>	<b>940</b>	<b>241</b>