

Segment and Geographic Results

Millions of dollars

Revenue	Q124	Q224	Q324	Q424	Q125	Q225	Q325	Q425	Q126	Q226	Q326	2024	2025	YTD 2026
<i>By segment results:</i>														
Completion and Production	\$ 3,373	\$ 3,401	\$ 3,299	\$ 3,178	\$ 3,120	\$ 3,171	\$ 3,223	\$ 3,268	\$ 3,016	\$ 3,202	\$ 3,089	\$ 13,251	\$ 12,782	\$ 9,307
Drilling and Evaluation	2,431	2,432	2,398	2,432	2,297	2,339	2,377	2,389	2,386	2,512	2,614	9,693	9,402	7,512
Total	\$ 5,804	\$ 5,833	\$ 5,697	\$ 5,610	\$ 5,417	\$ 5,510	\$ 5,600	\$ 5,657	\$ 5,402	\$ 5,714	\$ 5,703	\$ 22,944	\$ 22,184	\$ 16,819
<i>By geographic region:</i>														
North America	\$ 2,546	\$ 2,481	\$ 2,386	\$ 2,213	\$ 2,236	\$ 2,259	\$ 2,364	\$ 2,207	\$ 2,136	\$ 2,276	\$ 2,160	\$ 9,626	\$ 9,066	\$ 6,572
Latin America	1,108	1,097	1,053	953	896	977	996	1,066	1,090	1,123	1,122	4,211	3,935	3,335
Europe / Africa / CIS	729	757	722	795	775	820	828	928	858	1,017	1,016	3,003	3,351	2,891
Middle East / Asia	1,421	1,498	1,536	1,649	1,510	1,454	1,412	1,456	1,318	1,298	1,405	6,104	5,832	4,021
Total	\$ 5,804	\$ 5,833	\$ 5,697	\$ 5,610	\$ 5,417	\$ 5,510	\$ 5,600	\$ 5,657	\$ 5,402	\$ 5,714	\$ 5,703	\$ 22,944	\$ 22,184	\$ 16,819
Operating Income/(Loss)	Q124	Q224	Q324	Q424	Q125	Q225	Q325	Q425	Q126	Q226	Q326	2024	2025	YTD 2026
Completion and Production	\$ 688	\$ 723	\$ 669	\$ 629	\$ 531	\$ 513	\$ 514	\$ 570	\$ 439	\$ 474	\$ 457	\$ 2,709	\$ 2,128	\$ 1,370
Drilling and Evaluation	398	403	406	401	352	312	348	367	351	338	391	1,608	1,379	1,080
Corporate and other	(65)	(65)	(60)	(65)	(66)	(66)	(64)	(66)	(69)	(83)	(75)	(255)	(262)	(227)
SAP S4 Upgrade Expense	(34)	(29)	(28)	(33)	(30)	(32)	(50)	(42)	(42)	(46)	(42)	(124)	(154)	(130)
Impairments and other (charges) credits	—	—	(116)	—	(356)	—	(392)	(83)	—	95	(107)	(116)	(831)	(12)
Total	\$ 987	\$ 1,032	\$ 871	\$ 932	\$ 431	\$ 727	\$ 356	\$ 746	\$ 679	\$ 778	\$ 624	\$ 3,822	\$ 2,260	\$ 2,081
CAPEX	\$ 330	\$ 347	\$ 339	\$ 426	\$ 302	\$ 354	\$ 261	\$ 337	\$ 192	\$ 235	\$ 266	\$ 1,442	\$ 1,254	\$ 693
DDA	263	271	270	275	277	284	285	290	295	296	296	1,079	1,136	887