

## Segment and Geographic Results

Millions of dollars

Revenue	Q119	Q219	Q319	Q419	Q120	Q220	Q320	Q420	Q121	Q221	Q321	2019	2020	YTD 2021
<i>By segment results:</i>														
Completion and Production	\$ 3,662	\$ 3,805	\$ 3,506	\$ 3,058	\$ 2,962	\$ 1,672	\$ 1,574	\$ 1,810	\$ 1,870	\$ 2,048	\$ 2,136	\$ 14,031	\$ 7,839	\$ 6,054
Drilling and Evaluation	2,075	2,125	2,044	2,133	2,075	1,524	1,401	1,427	1,581	1,659	1,724	8,377	6,606	4,964
<b>Total</b>	<b>\$ 5,737</b>	<b>\$ 5,930</b>	<b>\$ 5,550</b>	<b>\$ 5,191</b>	<b>\$ 5,037</b>	<b>\$ 3,196</b>	<b>\$ 2,975</b>	<b>\$ 3,237</b>	<b>\$ 3,451</b>	<b>\$ 3,707</b>	<b>\$ 3,860</b>	<b>\$ 22,408</b>	<b>\$ 14,445</b>	<b>\$ 11,018</b>
<i>By geographic region:</i>														
North America	\$ 3,275	\$ 3,327	\$ 2,949	\$ 2,333	\$ 2,460	\$ 1,049	\$ 984	\$ 1,238	\$ 1,404	\$ 1,569	\$ 1,615	\$ 11,884	\$ 5,731	\$ 4,588
Latin America	587	571	608	598	516	346	380	426	535	534	624	2,364	1,668	1,693
Europe / Africa / CIS	748	823	831	883	831	691	649	642	634	679	676	3,285	2,813	1,989
Middle East / Asia	1,127	1,209	1,162	1,377	1,230	1,110	962	931	878	925	945	4,875	4,233	2,748
<b>Total</b>	<b>\$ 5,737</b>	<b>\$ 5,930</b>	<b>\$ 5,550</b>	<b>\$ 5,191</b>	<b>\$ 5,037</b>	<b>\$ 3,196</b>	<b>\$ 2,975</b>	<b>\$ 3,237</b>	<b>\$ 3,451</b>	<b>\$ 3,707</b>	<b>\$ 3,860</b>	<b>\$ 22,408</b>	<b>\$ 14,445</b>	<b>\$ 11,018</b>
<i>Operating Income/(Loss)</i>														
Completion and Production	\$ 368	\$ 470	\$ 446	\$ 387	\$ 345	\$ 159	\$ 212	\$ 282	\$ 252	\$ 317	\$ 322	\$ 1,671	\$ 995	\$ 891
Drilling and Evaluation	123	145	150	224	217	127	105	117	171	175	186	642	569	532
Corporate and other	(65)	(65)	(60)	(65)	(60)	(50)	(42)	(49)	(53)	(58)	(50)	(255)	(201)	(161)
Impairments and other charges	(61)	(247)	-	(2,198)	(1,073)	(2,147)	(133)	(446)	-	-	(12)	(2,506)	(3,799)	(12)
<b>Total</b>	<b>\$ 365</b>	<b>\$ 303</b>	<b>\$ 536</b>	<b>\$ (1,652)</b>	<b>\$ (571)</b>	<b>\$ (1,911)</b>	<b>\$ 142</b>	<b>\$ (96)</b>	<b>\$ 370</b>	<b>\$ 434</b>	<b>\$ 446</b>	<b>\$ (448)</b>	<b>\$ (2,436)</b>	<b>\$ 1,250</b>
<b>CAPEX</b>	<b>\$ 437</b>	<b>\$ 408</b>	<b>\$ 345</b>	<b>\$ 340</b>	<b>\$ 213</b>	<b>\$ 142</b>	<b>\$ 155</b>	<b>\$ 218</b>	<b>\$ 104</b>	<b>\$ 191</b>	<b>\$ 188</b>	<b>\$ 1,530</b>	<b>\$ 728</b>	<b>\$ 483</b>
<b>DDA</b>	<b>416</b>	<b>420</b>	<b>417</b>	<b>372</b>	<b>348</b>	<b>251</b>	<b>230</b>	<b>229</b>	<b>226</b>	<b>223</b>	<b>224</b>	<b>1,625</b>	<b>1,058</b>	<b>673</b>