

Segment and Geographic Results

Millions of dollars

Revenue	Q124	Q224	Q324	Q424	Q125	Q225	Q325	Q425	Q126	2024	2025	YTD 2026
<i>By segment results:</i>												
Completion and Production	\$ 3,373	\$ 3,401	\$ 3,299	\$ 3,178	\$ 3,120	\$ 3,171	\$ 3,223	\$ 3,268	\$ 3,016	\$ 13,251	\$ 12,782	\$ 3,016
Drilling and Evaluation	2,431	2,432	2,398	2,432	2,297	2,339	2,377	2,389	2,386	9,693	9,402	2,386
Total	\$ 5,804	\$ 5,833	\$ 5,697	\$ 5,610	\$ 5,417	\$ 5,510	\$ 5,600	\$ 5,657	\$ 5,402	\$ 22,944	\$ 22,184	\$ 5,402
<i>By geographic region:</i>												
North America	\$ 2,546	\$ 2,481	\$ 2,386	\$ 2,213	\$ 2,236	\$ 2,259	\$ 2,364	\$ 2,207	\$ 2,136	\$ 9,626	\$ 9,066	\$ 2,136
Latin America	1,108	1,097	1,053	953	896	977	996	1,066	1,090	4,211	3,935	1,090
Europe / Africa / CIS	729	757	722	795	775	820	828	928	858	3,003	3,351	858
Middle East / Asia	1,421	1,498	1,536	1,649	1,510	1,454	1,412	1,456	1,318	6,104	5,832	1,318
Total	\$ 5,804	\$ 5,833	\$ 5,697	\$ 5,610	\$ 5,417	\$ 5,510	\$ 5,600	\$ 5,657	\$ 5,402	\$ 22,944	\$ 22,184	\$ 5,402
Operating Income/(Loss)												
Completion and Production	\$ 688	\$ 723	\$ 669	\$ 629	\$ 531	\$ 513	\$ 514	\$ 570	\$ 439	\$ 2,709	\$ 2,128	\$ 439
Drilling and Evaluation	398	403	406	401	352	312	348	367	351	1,608	1,379	351
Corporate and other	(65)	(65)	(60)	(65)	(66)	(66)	(64)	(66)	(69)	(255)	(262)	(69)
SAP S4 Upgrade Expense	(34)	(29)	(28)	(33)	(30)	(32)	(50)	(42)	(42)	(124)	(154)	(42)
Impairments and other charges	—	—	(116)	—	(356)	—	(392)	(83)	—	(116)	(831)	—
Total	\$ 987	\$ 1,032	\$ 871	\$ 932	\$ 431	\$ 727	\$ 356	\$ 746	\$ 679	\$ 3,822	\$ 2,260	\$ 679
CAPEX	\$ 330	\$ 347	\$ 339	\$ 426	\$ 302	\$ 354	\$ 261	\$ 337	\$ 192	\$ 1,442	\$ 1,254	\$ 192
DDA	263	271	270	275	277	284	285	290	295	1,079	1,136	295