

## Segment Results

(\$ millions)

	Q114	Q214	Q314	Q414	Q115	Q215	Q315	Q415	Q116	Q216	Q316	2014	2015	2016 YTD
<b>Revenue</b>														
Completion and Production	\$ 4,420	\$ 4,942	\$ 5,420	\$ 5,471	\$ 4,246	\$ 3,444	\$ 3,200	\$ 2,831	\$ 2,324	\$ 2,114	\$ 2,176	\$ 20,253	\$ 13,682	\$ 6,614
Drilling and Evaluation	2,928	3,109	3,281	3,299	2,804	2,475	2,382	2,251	1,874	1,721	1,657	12,617	9,951	5,252
<b>Total</b>	<b>\$ 7,348</b>	<b>\$ 8,051</b>	<b>\$ 8,701</b>	<b>\$ 8,770</b>	<b>\$ 7,050</b>	<b>\$ 5,919</b>	<b>\$ 5,582</b>	<b>\$ 5,082</b>	<b>\$ 4,198</b>	<b>\$ 3,835</b>	<b>\$ 3,833</b>	<b>\$ 32,870</b>	<b>\$ 23,633</b>	<b>\$ 11,866</b>
<b>Operating Income/(Loss)</b>														
Completion and Production	\$ 661	\$ 887	\$ 1,071	\$ 1,051	\$ 462	\$ 313	\$ 163	\$ 144	\$ 30	\$ (32)	\$ 24	\$ 3,670	\$ 1,069	\$ 22
Drilling and Evaluation	398	414	451	477	306	400	401	399	241	154	151	1,740	1,519	546
Corporate and other	(89)	(107)	112*	(83)	(69)	(70)	(58)	(70)	(46)	(60)	(47)	(167)*	(268)	(153)
Baker Hughes acquisition-related costs	-	-	-	(17)	(39)	(83)	(82)	(105)	(538)	(3,519)	-	(17)	(308)	(4,057)
Impairments and other charges	-	-	-	(129)	(1,208)	(306)	(381)	(282)	(2,766)	(423)	-	(129)	(2,177)	(3,189)
<b>Total</b>	<b>\$ 970</b>	<b>\$ 1,194</b>	<b>\$ 1,634</b>	<b>\$ 1,299</b>	<b>\$ (548)</b>	<b>\$ 254</b>	<b>\$ 43</b>	<b>\$ 86</b>	<b>\$ (3,079)</b>	<b>\$ (3,880)</b>	<b>\$ 128</b>	<b>\$ 5,097</b>	<b>\$ (165)</b>	<b>\$ (6,831)</b>
<b>CAPEX</b>	<b>\$ 643</b>	<b>\$ 732</b>	<b>\$ 909</b>	<b>\$ 999</b>	<b>\$ 704</b>	<b>\$ 519</b>	<b>\$ 525</b>	<b>\$ 436</b>	<b>\$ 234</b>	<b>\$ 213</b>	<b>\$ 178</b>	<b>\$ 3,283</b>	<b>\$ 2,184</b>	<b>\$ 625</b>
<b>DDA</b>	<b>\$ 510</b>	<b>\$ 524</b>	<b>\$ 535</b>	<b>\$ 557</b>	<b>\$ 560</b>	<b>\$ 456</b>	<b>\$ 417</b>	<b>\$ 402</b>	<b>\$ 346</b>	<b>\$ 396</b>	<b>\$ 375</b>	<b>\$ 2,126</b>	<b>\$ 1,835</b>	<b>\$ 1,117</b>

\* Corporate and other in the third quarter of 2014 was positively impacted by \$195 million of Macondo-related items as a result of a reduction of our loss contingency liability and an expected insurance recovery.