

Segment and Geographic Results

Millions of dollars

| Revenue | Q120 | Q220 | Q320 | Q420 | Q121 | Q221 | Q321 | Q421 | Q122 | 2020 | 2021 | YTD 2022 |
|--------------------------------|-----------------|-------------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-------------------|------------------|-----------------|
| <i>By segment results:</i> | | | | | | | | | | | | |
| Completion and Production | \$ 2,962 | \$ 1,672 | \$ 1,574 | \$ 1,810 | \$ 1,870 | \$ 2,048 | \$ 2,136 | \$ 2,356 | \$ 2,353 | \$ 7,839 | \$ 8,410 | \$ 2,353 |
| Drilling and Evaluation | 2,075 | 1,524 | 1,401 | 1,427 | 1,581 | 1,659 | 1,724 | 1,921 | 1,931 | 6,606 | 6,885 | 1,931 |
| Total | \$ 5,037 | \$ 3,196 | \$ 2,975 | \$ 3,237 | \$ 3,451 | \$ 3,707 | \$ 3,860 | \$ 4,277 | \$ 4,284 | \$ 14,445 | \$ 15,295 | \$ 4,284 |
| <i>By geographic region:</i> | | | | | | | | | | | | |
| North America | \$ 2,460 | \$ 1,049 | \$ 984 | \$ 1,238 | \$ 1,404 | \$ 1,569 | \$ 1,615 | \$ 1,783 | \$ 1,925 | \$ 5,731 | \$ 6,371 | \$ 1,925 |
| Latin America | 516 | 346 | 380 | 426 | 535 | 534 | 624 | 669 | 653 | 1,668 | 2,362 | 653 |
| Europe / Africa / CIS | 831 | 691 | 649 | 642 | 634 | 679 | 676 | 730 | 677 | 2,813 | 2,719 | 677 |
| Middle East / Asia | 1,230 | 1,110 | 962 | 931 | 878 | 925 | 945 | 1,095 | 1,029 | 4,233 | 3,843 | 1,029 |
| Total | \$ 5,037 | \$ 3,196 | \$ 2,975 | \$ 3,237 | \$ 3,451 | \$ 3,707 | \$ 3,860 | \$ 4,277 | \$ 4,284 | \$ 14,445 | \$ 15,295 | \$ 4,284 |
| Operating Income/(Loss) | Q120 | Q220 | Q320 | Q420 | Q121 | Q221 | Q321 | Q421 | Q122 | 2020 | 2021 | YTD 2022 |
| Completion and Production | \$ 345 | \$ 159 | \$ 212 | \$ 282 | \$ 252 | \$ 317 | \$ 322 | \$ 347 | \$ 296 | \$ 995 | \$ 1,238 | \$ 296 |
| Drilling and Evaluation | 217 | 127 | 105 | 117 | 171 | 175 | 186 | 269 | 294 | 569 | 801 | 294 |
| Corporate and other | (60) | (50) | (42) | (49) | (53) | (58) | (50) | (66) | (57) | (201) | (227) | (57) |
| Impairments and other charges | (1,073) | (2,147) | (133) | (446) | — | — | (12) | — | (22) | (3,799) | (12) | (22) |
| Total | \$ (571) | \$ (1,911) | \$ 142 | \$ (96) | \$ 370 | \$ 434 | \$ 446 | \$ 550 | \$ 511 | \$ (2,436) | \$ 1,800 | \$ 511 |
| CAPEX | \$ 213 | \$ 142 | \$ 155 | \$ 218 | \$ 104 | \$ 191 | \$ 188 | \$ 316 | \$ 189 | \$ 728 | \$ 799 | \$ 189 |
| DDA | 348 | 251 | 230 | 229 | 226 | 223 | 224 | 231 | 232 | 1,058 | 904 | 232 |