

Segment and Geographic Results

Millions of dollars

Revenue	Q121	Q221	Q321	Q421	Q122	Q222	Q322	Q422	Q123	Q223	2021	2022	YTD 2023
<i>By segment results:</i>													
Completion and Production	\$ 1,870	\$ 2,048	\$ 2,136	\$ 2,356	\$ 2,353	\$ 2,911	\$ 3,136	\$ 3,182	\$ 3,409	\$ 3,476	\$ 8,410	\$ 11,582	\$ 6,885
Drilling and Evaluation	1,581	1,659	1,724	1,921	1,931	2,163	2,221	2,400	2,268	2,322	6,885	8,715	4,590
Total	\$ 3,451	\$ 3,707	\$ 3,860	\$ 4,277	\$ 4,284	\$ 5,074	\$ 5,357	\$ 5,582	\$ 5,677	\$ 5,798	\$ 15,295	\$ 20,297	\$ 11,475
<i>By geographic region:</i>													
North America	\$ 1,404	\$ 1,569	\$ 1,615	\$ 1,783	\$ 1,925	\$ 2,426	\$ 2,635	\$ 2,611	\$ 2,765	\$ 2,696	\$ 6,371	\$ 9,597	\$ 5,461
Latin America	535	534	624	669	653	758	841	945	915	994	2,362	3,197	1,909
Europe / Africa / CIS	634	679	676	730	677	718	639	657	662	698	2,719	2,691	1,360
Middle East / Asia	878	925	945	1,095	1,029	1,172	1,242	1,369	1,335	1,410	3,843	4,812	2,745
Total	\$ 3,451	\$ 3,707	\$ 3,860	\$ 4,277	\$ 4,284	\$ 5,074	\$ 5,357	\$ 5,582	\$ 5,677	\$ 5,798	\$ 15,295	\$ 20,297	\$ 11,475
<i>Operating Income/(Loss)</i>													
Completion and Production	\$ 252	\$ 317	\$ 322	\$ 347	\$ 296	\$ 499	\$ 583	\$ 659	\$ 666	\$ 707	\$ 1,238	\$ 2,037	\$ 1,373
Drilling and Evaluation	171	175	186	269	294	286	325	387	369	376	801	1,292	745
Corporate and other	(53)	(58)	(50)	(66)	(57)	(67)	(62)	(70)	(58)	(59)	(227)	(256)	(117)
SAP S4 Upgrade Expense	—	—	—	—	—	—	—	—	—	(13)	—	—	(13)
Impairments and other charges	—	—	(12)	—	(22)	(344)	—	—	—	—	(12)	(366)	—
Total	\$ 370	\$ 434	\$ 446	\$ 550	\$ 511	\$ 374	\$ 846	\$ 976	\$ 977	\$ 1,011	\$ 1,800	\$ 2,707	\$ 1,988
CAPEX	\$ 104	\$ 191	\$ 188	\$ 316	\$ 189	\$ 221	\$ 251	\$ 350	\$ 268	\$ 303	\$ 799	\$ 1,011	\$ 571
DDA	226	223	224	231	232	238	234	236	241	245	904	940	486