SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT (date of earliest event reported)

AUGUST 1, 2002

Halliburton Company (Exact name of registrant as specified in its charter)

State or other jurisdiction of incorporation

Commission File Number IRS Employer Identification

Number

Delaware

1-3492

No. 75-2677995

3600 Lincoln Plaza 500 North Akard Street Dallas, Texas 75201-3391 (Address of principal executive offices)

Registrant's telephone number, including area code - 214/978-2600

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INFORMATION TO BE INCLUDED IN REPORT

Item 5. Other Events

The registrant may, at its option, report under this item any events, with respect to which information is not otherwise called for by this form that the registrant deems of importance to security holders.

On August 1, 2002 registrant $\,$ issued a press release entitled "Halliburton Responds to False Statements."

A copy of the press release is attached hereto as an Exhibit.

Item 7. Financial Statements and Exhibits

List below the financial statements, pro forma financial information and exhibits, if any, filed as part of this report.

(c) Exhibits.

Exhibit 99 - Press release dated August 1, 2002.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

HALLIBURTON COMPANY

Date: August 1, 2002 By: /s/ Susan S. Keith

Susan S. Keith

Vice President and Secretary

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EXHIBIT INDEX

Exhibit Number

Description

Sequentially Numbered Page

99

Press Release of August 1, 2002 Incorporated by Reference

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FOR IMMEDIATE RELEASE August 1, 2002

CONTACT: Wendy Hall

Halliburton Public Relations

713-676-4371

Cedric Burgher

Halliburton Investor Relations

713-676-4933

HALLIBURTON RESPONDS TO FALSE STATEMENTS

DALLAS, Texas - Wednesday Citizensworks put out a false and misleading statement regarding Halliburton's payments of federal corporate income taxes from 1996-2000. Halliburton has the highest tax compliance practices and standards, and above all else - a commitment to ethics.

We want to publicly request this group to stop making political and false statements that are not based on facts.

Here are the facts.

Our non-U.S. subsidiaries were formed to manage our business operations outside the United States and for no other reason. Halliburton recorded a total current provision for federal income taxes for the following years:

- - 2000 \$16 million on continuing operations, plus an additional \$141 million for the sale of our interest in Dresser-Rand and a portion of the \$60 million worldwide taxes attributable to discontinued operations.
- - 1999 \$9 million net provision because we had a \$85 million tax benefit resulting from a loss on continuing operations, reduced by \$94 million provision for tax on the sale of our interest in Ingersoll-Dresser Pump.
- - 1998 \$302 million.
- - 1997 \$167 million, includes Halliburton and Dresser Industries pre-merger amount.
- - 1996 \$82 million, includes Halliburton and Dresser Industries pre-merger amount.

Halliburton, founded in 1919, is one of the world's largest providers of products and services to the petroleum and energy industries. The company serves its customers with a broad range of products and services through its Energy Services Group and Engineering and Construction Group business segments. The company's World Wide Web site can be accessed at www.halliburton.com.

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