

Segment Results

(\$ millions)

	Q114	Q214	Q314	Q414	Q115	Q215	Q315	Q415	Q116	Q216	2014	2015	2016 YTD
Revenue													
Completion and Production	\$ 4,420	\$ 4,942	\$ 5,420	\$ 5,471	\$ 4,246	\$ 3,444	\$ 3,200	\$ 2,831	\$ 2,324	\$ 2,114	\$ 20,253	\$ 13,682	\$ 4,438
Drilling and Evaluation	2,928	3,109	3,281	3,299	2,804	2,475	2,382	2,251	1,874	1,721	12,617	9,951	3,595
Total	\$ 7,348	\$ 8,051	\$ 8,701	\$ 8,770	\$ 7,050	\$ 5,919	\$ 5,582	\$ 5,082	\$ 4,198	\$ 3,835	\$ 32,870	\$ 23,633	\$ 8,033
Operating Income/(Loss)													
Completion and Production	\$ 661	\$ 887	\$ 1,071	\$ 1,051	\$ 462	\$ 313	\$ 163	\$ 144	\$ 30	\$ (32)	\$ 3,670	\$ 1,069	\$ (2)
Drilling and Evaluation	398	414	451	477	306	400	401	399	241	154	1,740	1,519	395
Corporate and other	(89)	(107)	112*	(83)	(69)	(70)	(58)	(70)	(46)	(60)	(167)*	(268)	(106)
Baker Hughes acquisition-related costs	-	-	-	(17)	(39)	(83)	(82)	(105)	(538)	(3,519)	(17)	(308)	(4,057)
Impairments and other charges	-	-	-	(129)	(1,208)	(306)	(381)	(282)	(2,766)	(423)	(129)	(2,177)	(3,189)
Total	\$ 970	\$ 1,194	\$ 1,634	\$ 1,299	\$ (548)	\$ 254	\$ 43	\$ 86	\$ (3,079)	\$ (3,880)	\$ 5,097	\$ (165)	\$ (6,959)
CAPEX	\$ 643	\$ 732	\$ 909	\$ 999	\$ 704	\$ 519	\$ 525	\$ 436	\$ 234	\$ 213	\$ 3,283	\$ 2,184	\$ 447
DDA	\$ 510	\$ 524	\$ 535	\$ 557	\$ 560	\$ 456	\$ 417	\$ 402	\$ 346	\$ 396	\$ 2,126	\$ 1,835	\$ 742

* Corporate and other in the third quarter of 2014 was positively impacted by \$195 million of Macondo-related items as a result of a reduction of our loss contingency liability and an expected insurance recovery.