

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT (date of earliest event reported)

FEBRUARY 20, 1997

Halliburton Company
(Exact name of registrant as specified in its charter)

State or other
jurisdiction
of incorporation

Commission
File Number

IRS Employer
Identification
Number

Delaware

1-3492

No. 75-2677995

3600 Lincoln Plaza
500 North Akard Street
Dallas, Texas 75201-3391
(Address of principal executive offices)

Registrant's telephone number,
including area code - 214/978-2600

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INFORMATION TO BE INCLUDED IN REPORT

Item 5. Other Events

The registrant may, at its option, report under this item any events, with respect to which information is not otherwise called for by this form, that the registrant deems of importance to security holders.

On February 20, 1997, registrant issued a press release entitled Dividend Declaration and Shareholders' Meeting pertaining, among other things, to an announcement that registrant declared a first quarter dividend of 25 cents per share on registrant's common stock, payable March 26, 1997 to shareholders of record at the close of business on March 5, 1997. Registrant's annual meeting of shareholders was set for May 20, 1997 in Dallas, Texas. Record date for determination of shareholders entitled to vote at such meeting is at the close of business on March 24, 1997.

The foregoing summary is subject to the full text of the press release with respect thereto, a copy of which is attached hereto as Exhibit 20, which exhibit is incorporated herein by reference.

Item 7. Financial Statements and Exhibits

List below the financial statements, pro forma financial information and exhibits, if any, filed as part of this report.

(c) Exhibits.

Exhibit 20 - Press release dated February 20, 1997.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

HALLIBURTON COMPANY

Date: February 20, 1997

By: /s/ Susan S. Keith

Susan S. Keith
Vice President, Secretary and
Corporate Counsel

EXHIBIT INDEX

Exhibit Number	Description	Sequentially Numbered Page
20	Press Release of February 20, 1997 Incorporated by Reference	5 of 5

DIVIDEND DECLARATION AND SHAREHOLDERS' MEETING

DALLAS, Texas -- The board of directors of Halliburton Company (NYSE-HAL) today declared a first quarter dividend of 25 cents per share on the Company's common stock, payable March 26, 1997 to shareholders of record at the close of business on March 5, 1997.

The company's annual meeting of shareholders was set for May 20, 1997 in Dallas, Texas. Record date for determination of shareholders entitled to vote at such meeting is March 24, 1997 at the close of business.

Halliburton Company is one of the world's largest diversified energy services, engineering, maintenance, and construction companies. Founded in 1919, Halliburton provides a broad range of energy services and products, industrial and marine engineering and construction services.

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