

Segment Results

(\$ millions)

	Q113	Q213	Q313	Q413	Q114	Q214	Q314	Q414	Q115	Q215	Q315	Q415	2013	2014	2015
Revenue															
Completion and Production	\$ 4,100	\$ 4,363	\$ 4,501	\$ 4,542	\$ 4,420	\$ 4,942	\$ 5,420	\$ 5,471	\$ 4,246	\$ 3,444	\$ 3,200	\$ 2,831	\$ 17,506	\$ 20,253	\$ 13,682
Drilling and Evaluation	2,874	2,954	2,971	3,097	2,928	3,109	3,281	3,299	2,804	2,475	2,382	2,251	11,896	12,617	9,951
Total	\$ 6,974	\$ 7,317	\$ 7,472	\$ 7,639	\$ 7,348	\$ 8,051	\$ 8,701	\$ 8,770	\$ 7,050	\$ 5,919	\$ 5,582	\$ 5,082	\$ 29,402	\$ 32,870	\$ 23,633
Operating Income/(Loss)															
Completion and Production	\$ 615	\$ 732	\$ 763	\$ 765	\$ 661	\$ 887	\$ 1,071	\$ 1,051	\$ 462	\$ 313	\$ 163	\$ 144	\$ 2,875	\$ 3,670	\$ 1,069
Drilling and Evaluation	407	415	450	498	398	414	451	477	306	400	401	399	1,770	1,740	1,519
Corporate and other	(1,120)	(163)	(105)	(119)	(89)	(107)	112	(83)	(69)	(70)	(58)	(70)	(1,507)	(167)	(268)
Impairments and other charges	-	-	-	-	-	-	-	(129)	(1,208)	(306)	(381)	(282)	-	(129)	(2,177)
Baker Hughes acquisition-related costs	-	-	-	-	-	-	-	(17)	(39)	(83)	(82)	(105)	-	(17)	(308)
Total	\$ (98)	\$ 984	\$ 1,108	\$ 1,144	\$ 970	\$ 1,194	\$ 1,634	\$ 1,299	\$ (548)	\$ 254	\$ 43	\$ 86	\$ 3,138	\$ 5,097	\$ (165)
CAPEX	685	711	679	859	643	732	909	999	704	519	525	436	2,934	3,283	2,184
DDA	448	474	481	497	510	524	535	557	560	456	417	402	1,900	2,126	1,835

Items included in Segment Results

(\$ millions)	Q113	Q213	Q313	Q413	Q114	Q214	Q314	Q414	Q115	Q215	Q315	Q415	2013	2014	2015
Operating Income/(Loss)															
Completion and Production:															
Restructuring charges	-	-	(40)	(10)	-	-	-	-	-	-	-	-	(50)	-	-
Drilling and Evaluation:															
Restructuring charges	-	-	(11)	(8)	-	-	-	-	-	-	-	-	(19)	-	-
Corporate and other:															
Macondo-related activity	(1,000)	-	-	-	-	-	195	-	-	-	-	-	(1,000)	195	-
Restructuring charges	-	-	(3)	(20)	-	-	-	-	-	-	-	-	(23)	-	-
Charitable contributions	-	(55)	-	-	-	-	-	-	-	-	-	-	(55)	-	-
Impairments and other charges:	-	-	-	-	-	-	-	(129)	(1,208)	(306)	(381)	(282)	-	(129)	(2,177)
Baker Hughes acquisition-related costs:	-	-	-	-	-	-	-	(17)	(39)	(83)	(82)	(105)	-	(17)	(308)
Total	\$ (1,000)	\$ (55)	\$ (54)	\$ (38)	\$ -	\$ -	\$ 195	\$ (146)	\$ (1,247)	\$ (389)	\$ (463)	\$ (387)	\$ (1,147)	\$ 49	\$ (2,485)