

Segment and Geographic Results

Millions of dollars

Revenue	Q119	Q219	Q319	Q419	Q120	Q220	Q320	Q420	Q121	Q221	2019	2020	YTD 2021
<i>By segment results:</i>													
Completion and Production	\$ 3,662	\$ 3,805	\$ 3,506	\$ 3,058	\$ 2,962	\$ 1,672	\$ 1,574	\$ 1,810	\$ 1,870	\$ 2,048	\$ 14,031	\$ 7,839	\$ 3,918
Drilling and Evaluation	2,075	2,125	2,044	2,133	2,075	1,524	1,401	1,427	1,581	1,659	8,377	6,606	3,240
Total	\$ 5,737	\$ 5,930	\$ 5,550	\$ 5,191	\$ 5,037	\$ 3,196	\$ 2,975	\$ 3,237	\$ 3,451	\$ 3,707	\$ 22,408	\$ 14,445	\$ 7,158
<i>By geographic region:</i>													
North America	\$ 3,275	\$ 3,327	\$ 2,949	\$ 2,333	\$ 2,460	\$ 1,049	\$ 984	\$ 1,238	\$ 1,404	\$ 1,569	\$ 11,884	\$ 5,731	\$ 2,973
Latin America	587	571	608	598	516	346	380	426	535	534	2,364	1,668	1,069
Europe / Africa / CIS	748	823	831	883	831	691	649	642	634	679	3,285	2,813	1,313
Middle East / Asia	1,127	1,209	1,162	1,377	1,230	1,110	962	931	878	925	4,875	4,233	1,803
Total	\$ 5,737	\$ 5,930	\$ 5,550	\$ 5,191	\$ 5,037	\$ 3,196	\$ 2,975	\$ 3,237	\$ 3,451	\$ 3,707	\$ 22,408	\$ 14,445	\$ 7,158
<i>Operating Income/(Loss)</i>													
Completion and Production	\$ 368	\$ 470	\$ 446	\$ 387	\$ 345	\$ 159	\$ 212	\$ 282	\$ 252	\$ 317	\$ 1,671	\$ 995	\$ 569
Drilling and Evaluation	123	145	150	224	217	127	105	117	171	175	642	569	346
Corporate and other	(65)	(65)	(60)	(65)	(60)	(50)	(42)	(49)	(53)	(58)	(255)	(201)	(111)
Impairments and other charges	(61)	(247)	-	(2,198)	(1,073)	(2,147)	(133)	(446)	-	-	(2,506)	(3,799)	-
Total	\$ 365	\$ 303	\$ 536	\$ (1,652)	\$ (571)	\$ (1,911)	\$ 142	\$ (96)	\$ 370	\$ 434	\$ (448)	\$ (2,436)	\$ 804
CAPEX	\$ 437	\$ 408	\$ 345	\$ 340	\$ 213	\$ 142	\$ 155	\$ 218	\$ 104	\$ 191	\$ 1,530	\$ 728	\$ 295
DDA	416	420	417	372	348	251	230	229	226	223	1,625	1,058	449