

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT (date of earliest event reported)

NOVEMBER 19, 1998

Halliburton Company  
(Exact name of registrant as specified in its charter)

State or other  
jurisdiction  
of incorporation

Commission  
File Number

IRS Employer  
Identification  
Number

Delaware

1-3492

No. 75-2677995

3600 Lincoln Plaza  
500 North Akard Street  
Dallas, Texas 75201-3391  
(Address of principal executive offices)

Registrant's telephone number,  
including area code - 214/978-2600

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INFORMATION TO BE INCLUDED IN REPORT

Item 5. Other Events

The registrant may, at its option, report under this item any events, with respect to which information is not otherwise called for by this form, that the registrant deems of importance to security holders.

On November 19, 1998 registrant issued a press release entitled Halliburton \$150 Million Notes Offering pertaining, among other things, to an announcement that an offering of \$150 million principal amount of registrant's 5.625 percent notes due December 1, 2008 under registrant's medium-term note program was issued through the lead manager Merrill Lynch, and co-managers Lehman Brothers and Morgan Stanley Dean Witter. The notes were priced at 99.976 percent to yield 5.628 percent to maturity. The net proceeds from the sale of the notes will be added to registrant's general funds and used for general corporate purposes, which may include repayment of short-term debt and other corporate obligations.

Item 7. Financial Statements and Exhibits

List below the financial statements, pro forma financial information and exhibits, if any, filed as part of this report.

(c) Exhibits.

Exhibit 20 - Press release dated November 19, 1998.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

HALLIBURTON COMPANY

Date: November 25, 1998

By: /s/ Susan S. Keith

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Susan S. Keith  
Vice President and Secretary

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EXHIBIT INDEX

Exhibit Number	Description	Sequentially Numbered Page
20	Press Release of November 19, 1998 Incorporated by Reference	5 of 5

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HALLIBURTON \$150 MILLION NOTES OFFERING

DALLAS, Texas - An offering of \$150 million principal amount of Halliburton Company (NYSE:HAL) 5.625 percent notes due December 1, 2008 under the company's medium-term note program was issued today through the lead manager Merrill Lynch, and co-managers Lehman Brothers and Morgan Stanley Dean Witter. The notes were priced at 99.976 percent to yield 5.628 percent to maturity.

The net proceeds from the sale of the notes will be added to Halliburton's general funds and used for general corporate purposes, which may include repayment of short-term debt and other corporate obligations.

Halliburton Company, founded in 1919, is the world's largest provider of products and services to the petroleum and energy industries. The company serves its customers with a broad range of products and services through its Energy Services Group, Engineering and Construction Group, and Dresser Equipment Group business segments. In 1997 Halliburton conducted business with a workforce of approximately 100,000 in over 120 countries. The company's World Wide Web site can be accessed at <http://www.halliburton.com>.

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