

Segment and Geographic Results

Millions of dollars

Revenue	Q121	Q221	Q321	Q421	Q122	Q222	Q322	Q422	Q123	Q223	Q323	2021	2022	YTD 2023
<i>By segment results:</i>														
Completion and Production	\$ 1,870	\$ 2,048	\$ 2,136	\$ 2,356	\$ 2,353	\$ 2,911	\$ 3,136	\$ 3,182	\$ 3,409	\$ 3,476	\$ 3,487	\$ 8,410	\$ 11,582	\$ 10,372
Drilling and Evaluation	1,581	1,659	1,724	1,921	1,931	2,163	2,221	2,400	2,268	2,322	2,317	6,885	8,715	6,907
Total	\$ 3,451	\$ 3,707	\$ 3,860	\$ 4,277	\$ 4,284	\$ 5,074	\$ 5,357	\$ 5,582	\$ 5,677	\$ 5,798	\$ 5,804	\$ 15,295	\$ 20,297	\$ 17,279
<i>By geographic region:</i>														
North America	\$ 1,404	\$ 1,569	\$ 1,615	\$ 1,783	\$ 1,925	\$ 2,426	\$ 2,635	\$ 2,611	\$ 2,765	\$ 2,696	\$ 2,608	\$ 6,371	\$ 9,597	\$ 8,069
Latin America	535	534	624	669	653	758	841	945	915	994	1,048	2,362	3,197	2,957
Europe / Africa / CIS	634	679	676	730	677	718	639	657	662	698	734	2,719	2,691	2,094
Middle East / Asia	878	925	945	1,095	1,029	1,172	1,242	1,369	1,335	1,410	1,414	3,843	4,812	4,159
Total	\$ 3,451	\$ 3,707	\$ 3,860	\$ 4,277	\$ 4,284	\$ 5,074	\$ 5,357	\$ 5,582	\$ 5,677	\$ 5,798	\$ 5,804	\$ 15,295	\$ 20,297	\$ 17,279
<i>Operating Income/(Loss)</i>														
Completion and Production	\$ 252	\$ 317	\$ 322	\$ 347	\$ 296	\$ 499	\$ 583	\$ 659	\$ 666	\$ 707	\$ 746	\$ 1,238	\$ 2,037	\$ 2,119
Drilling and Evaluation	171	175	186	269	294	286	325	387	369	376	378	801	1,292	1,123
Corporate and other	(53)	(58)	(50)	(66)	(57)	(67)	(62)	(70)	(58)	(59)	(64)	(227)	(256)	(181)
SAP S4 Upgrade Expense	—	—	—	—	—	—	—	—	—	(13)	(23)	—	—	(36)
Impairments and other charges	—	—	(12)	—	(22)	(344)	—	—	—	—	—	(12)	(366)	—
Total	\$ 370	\$ 434	\$ 446	\$ 550	\$ 511	\$ 374	\$ 846	\$ 976	\$ 977	\$ 1,011	\$ 1,037	\$ 1,800	\$ 2,707	\$ 3,025
CAPEX	\$ 104	\$ 191	\$ 188	\$ 316	\$ 189	\$ 221	\$ 251	\$ 350	\$ 268	\$ 303	\$ 409	\$ 799	\$ 1,011	\$ 980
DDA	226	223	224	231	232	238	234	236	241	245	256	904	940	742