

## Segment and Geographic Results

Millions of dollars

Revenue	Q123	Q223	Q323	Q423	Q124	Q224	Q324	Q424	Q125	2023	2024	YTD 2025
<i>By segment results:</i>												
Completion and Production	\$ 3,409	\$ 3,476	\$ 3,487	\$ 3,317	\$ 3,373	\$ 3,401	\$ 3,299	\$ 3,178	\$ 3,120	\$ 13,689	\$ 13,251	\$ 3,120
Drilling and Evaluation	2,268	2,322	2,317	2,422	2,431	2,432	2,398	2,432	2,297	9,329	9,693	2,297
<b>Total</b>	<b>\$ 5,677</b>	<b>\$ 5,798</b>	<b>\$ 5,804</b>	<b>\$ 5,739</b>	<b>\$ 5,804</b>	<b>\$ 5,833</b>	<b>\$ 5,697</b>	<b>\$ 5,610</b>	<b>\$ 5,417</b>	<b>\$ 23,018</b>	<b>\$ 22,944</b>	<b>\$ 5,417</b>
<i>By geographic region:</i>												
North America	\$ 2,765	\$ 2,696	\$ 2,608	\$ 2,423	\$ 2,546	\$ 2,481	\$ 2,386	\$ 2,213	\$ 2,236	\$ 10,492	\$ 9,626	\$ 2,236
Latin America	915	994	1,048	1,030	1,108	1,097	1,053	953	896	3,987	4,211	896
Europe / Africa / CIS	662	698	734	767	729	757	722	795	775	2,861	3,003	775
Middle East / Asia	1,335	1,410	1,414	1,519	1,421	1,498	1,536	1,649	1,510	5,678	6,104	1,510
<b>Total</b>	<b>\$ 5,677</b>	<b>\$ 5,798</b>	<b>\$ 5,804</b>	<b>\$ 5,739</b>	<b>\$ 5,804</b>	<b>\$ 5,833</b>	<b>\$ 5,697</b>	<b>\$ 5,610</b>	<b>\$ 5,417</b>	<b>\$ 23,018</b>	<b>\$ 22,944</b>	<b>\$ 5,417</b>
<b>Operating Income/(Loss)</b>												
Completion and Production	\$ 666	\$ 707	\$ 746	\$ 716	\$ 688	\$ 723	\$ 669	\$ 629	\$ 531	\$ 2,835	\$ 2,709	\$ 531
Drilling and Evaluation	369	376	378	420	398	403	406	401	352	1,543	1,608	352
Corporate and other	(58)	(59)	(64)	(63)	(65)	(65)	(60)	(65)	(66)	(244)	(255)	(66)
SAP S4 Upgrade Expense	—	(13)	(23)	(15)	(34)	(29)	(28)	(33)	(30)	(51)	(124)	(30)
Impairments and other charges	—	—	—	—	—	—	(116)	—	(356)	—	(116)	(356)
<b>Total</b>	<b>\$ 977</b>	<b>\$ 1,011</b>	<b>\$ 1,037</b>	<b>\$ 1,058</b>	<b>\$ 987</b>	<b>\$ 1,032</b>	<b>\$ 871</b>	<b>\$ 932</b>	<b>\$ 431</b>	<b>\$ 4,083</b>	<b>\$ 3,822</b>	<b>\$ 431</b>
<b>CAPEX</b>	<b>\$ 268</b>	<b>\$ 303</b>	<b>\$ 409</b>	<b>\$ 399</b>	<b>\$ 330</b>	<b>\$ 347</b>	<b>\$ 339</b>	<b>\$ 426</b>	<b>\$ 302</b>	<b>\$ 1,379</b>	<b>\$ 1,442</b>	<b>\$ 302</b>
<b>DDA</b>	<b>241</b>	<b>245</b>	<b>256</b>	<b>256</b>	<b>263</b>	<b>271</b>	<b>270</b>	<b>275</b>	<b>277</b>	<b>998</b>	<b>1,079</b>	<b>277</b>