

Segment and Geographic Results

Millions of dollars

Revenue	Q123	Q223	Q323	Q423	Q124	Q224	Q324	Q424	Q125	Q225	2023	2024	YTD 2025
<i>By segment results:</i>													
Completion and Production	\$ 3,409	\$ 3,476	\$ 3,487	\$ 3,317	\$ 3,373	\$ 3,401	\$ 3,299	\$ 3,178	\$ 3,120	\$ 3,171	\$ 13,689	\$ 13,251	\$ 6,291
Drilling and Evaluation	2,268	2,322	2,317	2,422	2,431	2,432	2,398	2,432	2,297	2,339	9,329	9,693	4,636
Total	\$ 5,677	\$ 5,798	\$ 5,804	\$ 5,739	\$ 5,804	\$ 5,833	\$ 5,697	\$ 5,610	\$ 5,417	\$ 5,510	\$ 23,018	\$ 22,944	\$ 10,927

By geographic region:

North America	\$ 2,765	\$ 2,696	\$ 2,608	\$ 2,423	\$ 2,546	\$ 2,481	\$ 2,386	\$ 2,213	\$ 2,236	\$ 2,259	\$ 10,492	\$ 9,626	\$ 4,495
Latin America	915	994	1,048	1,030	1,108	1,097	1,053	953	896	977	3,987	4,211	1,873
Europe / Africa / CIS	662	698	734	767	729	757	722	795	775	820	2,861	3,003	1,595
Middle East / Asia	1,335	1,410	1,414	1,519	1,421	1,498	1,536	1,649	1,510	1,454	5,678	6,104	2,964
Total	\$ 5,677	\$ 5,798	\$ 5,804	\$ 5,739	\$ 5,804	\$ 5,833	\$ 5,697	\$ 5,610	\$ 5,417	\$ 5,510	\$ 23,018	\$ 22,944	\$ 10,927

Operating Income/(Loss)	Q123	Q223	Q323	Q423	Q124	Q224	Q324	Q424	Q125	Q225	2023	2024	YTD 2025
Completion and Production	\$ 666	\$ 707	\$ 746	\$ 716	\$ 688	\$ 723	\$ 669	\$ 629	\$ 531	\$ 513	\$ 2,835	\$ 2,709	\$ 1,044
Drilling and Evaluation	369	376	378	420	398	403	406	401	352	312	1,543	1,608	664
Corporate and other	(58)	(59)	(64)	(63)	(65)	(65)	(60)	(65)	(66)	(66)	(244)	(255)	(132)
SAP S4 Upgrade Expense	—	(13)	(23)	(15)	(34)	(29)	(28)	(33)	(30)	(32)	(51)	(124)	(62)
Impairments and other charges	—	—	—	—	—	—	(116)	—	(356)	—	—	(116)	(356)
Total	\$ 977	\$ 1,011	\$ 1,037	\$ 1,058	\$ 987	\$ 1,032	\$ 871	\$ 932	\$ 431	\$ 727	\$ 4,083	\$ 3,822	\$ 1,158

CAPEX	\$ 268	\$ 303	\$ 409	\$ 399	\$ 330	\$ 347	\$ 339	\$ 426	\$ 302	\$ 354	\$ 1,379	\$ 1,442	\$ 656
DDA	241	245	256	256	263	271	270	275	277	284	998	1,079	561