

Segment Results

(\$ millions)

	Q113	Q213	Q313	Q413	Q114	Q214	Q314	Q414	Q115	Q215	2013	2014	Q215 YTD
Revenue													
Completion and Production	\$ 4,100	\$ 4,363	\$ 4,501	\$ 4,542	\$ 4,420	\$ 4,942	\$ 5,420	\$ 5,471	\$ 4,246	\$ 3,444	\$ 17,506	\$ 20,253	\$ 7,690
Drilling and Evaluation	2,874	2,954	2,971	3,097	2,928	3,109	3,281	3,299	2,804	2,475	11,896	12,617	5,279
Total	\$ 6,974	\$ 7,317	\$ 7,472	\$ 7,639	\$ 7,348	\$ 8,051	\$ 8,701	\$ 8,770	\$ 7,050	\$ 5,919	\$ 29,402	\$ 32,870	\$ 12,969
Operating Income/(Loss)													
Completion and Production	\$ 615	\$ 732	\$ 763	\$ 765	\$ 661	\$ 887	\$ 1,071	\$ 1,051	\$ 462	\$ 313	\$ 2,875	\$ 3,670	\$ 775
Drilling and Evaluation	407	415	450	498	398	414	451	477	306	400	1,770	1,740	706
Corporate and other	(1,120)	(163)	(105)	(119)	(89)	(107)	112	(83)	(69)	(70)	(1,507)	(167)	\$ (139)
Impairments and other charges	-	-	-	-	-	-	-	(129)	(1,208)	(306)	-	(129)	(1,514)
Baker Hughes acquisition-related costs	-	-	-	-	-	-	-	(17)	(39)	(83)	-	(17)	\$ (122)
Total	\$ (98)	\$ 984	\$ 1,108	\$ 1,144	\$ 970	\$ 1,194	\$ 1,634	\$ 1,299	\$ (548)	\$ 254	\$ 3,138	\$ 5,097	\$ (294)
CAPEX	685	711	679	859	643	732	909	999	704	519	2,934	3,283	1,223
DDA	448	474	481	497	510	524	535	557	560	456	1,900	2,126	1,016

Items included in Segment Results

(\$ millions)	Q113	Q213	Q313	Q413	Q114	Q214	Q314	Q414	Q115	Q215	2013	2014	Q215 YTD
Operating Income/(Loss)													
Completion and Production:													
Restructuring charges	-	-	(40)	(10)	-	-	-	-	-	-	(50)	-	-
Drilling and Evaluation:													
Restructuring charges	-	-	(11)	(8)	-	-	-	-	-	-	(19)	-	-
Corporate and other:													
Macondo-related activity	(1,000)	-	-	-	-	-	195	-	-	-	(1,000)	195	-
Restructuring charges	-	-	(3)	(20)	-	-	-	-	-	-	(23)	-	-
Charitable contributions	-	(55)	-	-	-	-	-	-	-	-	(55)	-	-
Impairments and other charges:	-	-	-	-	-	-	-	(129)	(1,208)	(306)	-	(129)	(1,514)
Baker Hughes acquisition-related costs:	-	-	-	-	-	-	-	(17)	(39)	(83)	-	(17)	(122)
Total	\$ (1,000)	\$ (55)	\$ (54)	\$ (38)	\$ -	\$ -	\$ 195	\$ (146)	\$ (1,247)	\$ (389)	\$ (1,147)	\$ 49	\$ (1,636)