

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT (date of earliest event reported)

JULY 31, 1997

Halliburton Company  
(Exact name of registrant as specified in its

charter)

State or other  
jurisdiction  
Identification  
of incorporation

Commission  
File Number

IRS Employer

Number

Delaware  
2677995

1-3492

No. 75-

3600 Lincoln Plaza  
500 North Akard Street  
Dallas, Texas 75201-3391  
(Address of principal executive

offices)

Registrant's telephone number,  
including area code - 214/978-2600

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INFORMATION TO BE INCLUDED IN REPORT

Item 5. Other Events

The registrant may, at its option, report under this item any events, with respect to which information is not otherwise called for by this form, that the registrant deems of importance to security holders.

On July 31, 1997, registrant issued a press release entitled Halliburton \$75 Million Notes Offering pertaining, among other things, to an announcement that an offering of \$75 million principal amount registrant 6.3 percent notes due August 5, 2002 under registrant's medium-term note program was issued through registrant's agents. The notes were priced at par.

The foregoing summary is subject to the full text of the press release with respect thereto, a copy of which is attached hereto as Exhibit 20, which exhibit is incorporated herein by reference.

Item 7. Financial Statements and Exhibits

List below the financial statements, pro forma financial information and exhibits, if any, filed as part of this report.

(c) Exhibits.

Exhibit 20 - Press release dated July 31, 1997.



SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: August 1, 1997

HALLIBURTON COMPANY  
By: /s/ Susan S. Keith

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-Susan S. Keith  
Vice President, Secretary  
and Corporate Counsel

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EXHIBIT INDEX

Exhibit  
Sequentially  
Number  
Page

Description

Numbered

20	Press Release of July 31, 1997 Incorporated by Reference	5 of 5
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FOR IMMEDIATE RELEASE  
July 31, 1997  
Rel.

Contact-Guy T. Marcus  
Vice President-Inv.

(214) 978-2691

HALLIBURTON \$75 MILLION NOTES OFFERING

DALLAS, Texas -- An offering of \$75 million principal amount Halliburton Company (NYSE:HAL) 6.3 percent notes due August 5, 2002 under the company's medium-term note program was issued today through the company's agents Merrill Lynch & Co., Lehman Brothers, Morgan Stanley & Co. Incorporated and NationsBanc Capital Markets, Inc. The notes were priced at par.

Halliburton Company is one of the world's largest diversified energy services, engineering, maintenance, and construction companies. Founded in 1919, Halliburton provides a broad range of energy services and products, industrial and marine engineering and construction services.

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